



NIIT Limited

Registered Office:
Plot No 85, Sector 32,
Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel:+91 (124) 4293000
Fax:+91 (124) 4293333
Email: info@niit.com

CIN: L74899HR1981PLC107123

www.niit.com

May 24, 2023

**The Manager
BSE Limited**

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

**The Manager
National Stock Exchange of India
Limited**

Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Intimation of Record Date

**Ref: Regulation 42 and 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir/Madam,

This is in continuation to our letter dated May 24, 2023 regarding effectiveness of the Composite Scheme of Arrangement between NIIT Limited (“Transferor Company/ the Company”) and NIIT Learning Systems Limited (“Transferee Company”) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

Record Date

This is to further inform you that the Board of Directors of the Company (the “Board”), at its Meeting held on May 24, 2023, has inter alia fixed **Thursday, June 8, 2023** as the Record Date for the purpose of ascertaining the Shareholders of the Company who would be entitled to receive equity shares of NIIT Learning Systems Limited (“Transferee Company”) in accordance with the Scheme.

Pursuant to the Scheme, the Transferee Company will issue and allot 1 (one) equity share to the shareholders of Transferor Company for every 1 (one) equity share of the Transferor Company of face value of INR 2 each held in the Transferor Company without

any application, act or deed, to those members whose names appear in the register of members of the Transferor Company as on the Record Date.

The equity shares, proposed to be allotted by NIIT Learning Systems Limited, shall be listed with the BSE Limited and National Stock Exchange of India Limited, subject to necessary regulatory approvals, in terms of the relevant provisions of the circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 issued by SEBI, as amended, from time to time.

Intimation to shareholders holding shares in physical form

Pursuant to para 7.2 of the Scheme, all those shareholders who hold shares of NIIT Limited in physical form shall receive the equity shares to be issued by NIIT Learning Systems Limited, in dematerialized form provided the details of their account with the depository participant are intimated in writing to NIIT Limited and/ or its registrar provided such intimation has been received by NIIT Limited and/or its registrar at least 7 (seven) days before the Record Date. If no such intimation is received from any shareholder who holds shares of NIIT Limited in physical form 7 (seven) days before the Record Date, or if the details furnished by any shareholder do not permit electronic credit of the shares of the NIIT Learning Systems Limited, then the Transferee Company / NIIT Learning Systems Limited shall open separate demat account with a depository participant to keep such shares in abeyance / in such escrow demat account and will credit the same to the respective demat account(s) of such shareholders as and when the details of such shareholder's account with the depository participant are intimated in writing by the shareholders to NIIT Learning Systems Limited and/or its registrar.

An individual intimation is being sent in this regard, to all shareholders who holds the shares of the Company in physical mode.

Kindly take the same in your records.

Thanking you,

Yours truly,
For **NIIT Limited**

Parappil Rajendran
Joint Managing Director
(DIN: 00042531)